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A8 Digital Music Holdings Limited
A8 電媒音樂控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 800)

**DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
THE SUBSCRIPTION OF CONVERTIBLE NOTE ISSUED BY DUOMI MUSIC -
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 9 April 2014 (the “**Announcement**”) in relation to the subscription of the Convertible Note issued by Duomi Music which constitutes a discloseable and connected transaction for the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Subscription Agreement and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Subscription Agreement; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Subscription Agreement; and (iv) a notice for the convening of the EGM, would be despatched to the Shareholders no later than 5 May 2014. However, as additional time is required for the Company to finalise certain information to be included in the Circular, including, among others, further financial and other information of Duomi Music, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 13 June 2014.

By order of the Board
A8 Digital Music Holdings Limited
Liu Xiaosong
Chairman and Executive Director

Hong Kong, 7 May 2014

As at the date of this announcement, the Board of the Company comprises:

- (1) Executive Directors namely Mr. Liu Xiaosong and Mr. Lu Bin; and*
- (2) Independent Non-Executive Directors namely Mr. Chan Yiu Kwong, Ms. Wu Shihong and Mr. Song Ke.*