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A8 New Media Group Limited

A8 新媒體集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 800)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Monthly Return of Equity Issuer on Movements in Securities (the “**Monthly Return**”) for the Month Ended 31 May 2014 dated 3 June 2014 and the Monthly Return for the Month Ended 30 June 2014 dated 1 July 2014 of A8 New Media Group Limited (the “**Company**”). The board of directors (the “**Board**”) of the Company wishes to clarify that certain information in the above mentioned Monthly Returns were mistakenly stated. The relevant corrections made are underlined and bold.

- We would like to clarify that the number in the part “Share Options” under “III. Details of Movements in Issued Share Capital” on page 3 of the Monthly Return for the Month Ended 31 May 2014 should be stated as follows:

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO share option scheme adopted on 26 May 2008						
Ordinary shares	—	—	—	<u>629,520</u>	—	<u>48,406,141</u>

2. We would like to clarify that the number in the part “Share Options” under “III. Details of Movements in Issued Share Capital” on page 3 of the Monthly Return for the Month Ended 30 June 2014 should be stated as follows:

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO share option scheme adopted on 26 May 2008						
Ordinary shares	—	—	—	24,953	—	<u>48,381,188</u>

Save and except for the said clarification, all the information in the said Monthly Return remained unchanged.

On behalf of the Board
A8 New Media Group Limited
Chairman & Executive Director
Liu Xiaosong

Hong Kong, 5 August 2014

As at the date of this announcement, the Board of the Company comprises:

- (1) Executive Directors namely Mr. Liu Xiaosong and Mr. Lu Bin; and*
- (2) Independent Non-Executive Directors namely Mr. Chan Yiu Kwong, Ms. Wu Shihong and Mr. Song Ke.*