A8 Digital Music Holdings Limited
A8 電媒音樂控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 800)

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The Board announces that Ms. Ho Yip Betty has resigned as a non-executive director of the Company with effect from 1 June 2011, due to her other business engagements which require more of her dedication. Meanwhile, Ms. Ho continues to act as the Company Secretary and Authorized Representative of the Company.

The board of directors (the "**Board**") of A8 Digital Music Holdings Limited (the "**Company**") announces that Ms. Ho Yip Betty (the "**Ms. Ho**") has resigned as a non-executive director of the Company with effect from 1 June 2011. Meanwhile, Ms. Ho continues to act as the Company Secretary and Authorized Representative of the Company.

The resignation of Ms. Ho is due to her other business engagements which require more of her dedication. Ms. Ho has confirmed that she has no disagreement with the Board and that there is no other matters relating to her resignation that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Ms. Ho for her valuable contribution to the Company during her term of services.

By Order of the Board

A8 Digital Music Holdings Limited

Liu Xiaosong

Chairman & Executive Director

Hong Kong, 31 May 2011

As at the date of this announcement, the Board of the Company comprises:
(1) Executive director namely Mr. Liu Xiaosong;
(2) Non-executive director namely Mr. Li Wei; and
(3) Independent non-executive directors namely Mr. Chan Yiu Kwong, Mr. Zeng Liqing and Mr. Hui, Harry Chi.