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A8 Digital Music Holdings Limited

A8電媒音樂控股有限公司

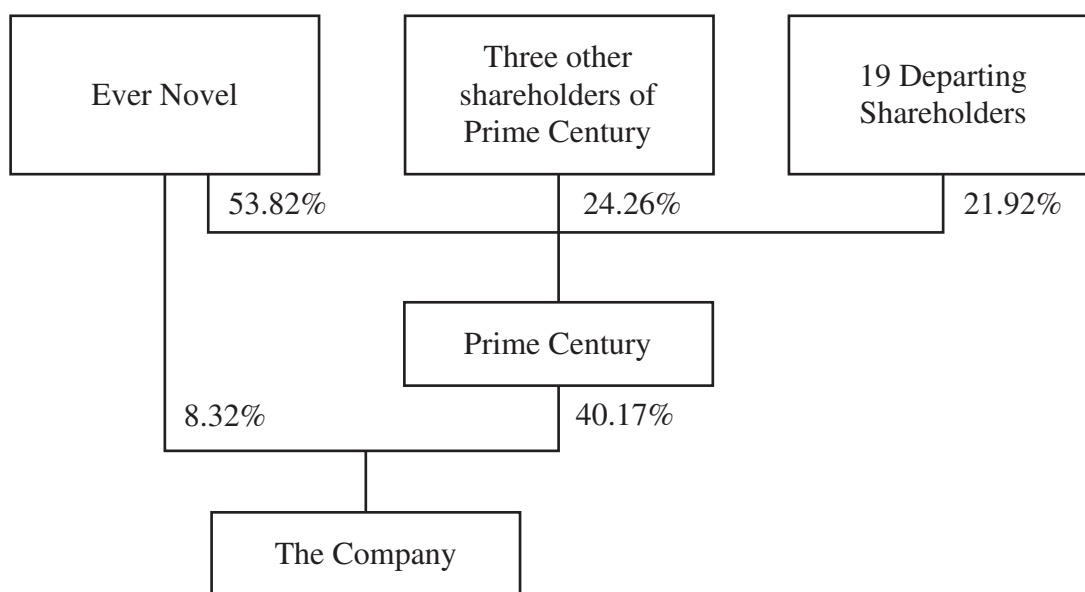
(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 800)

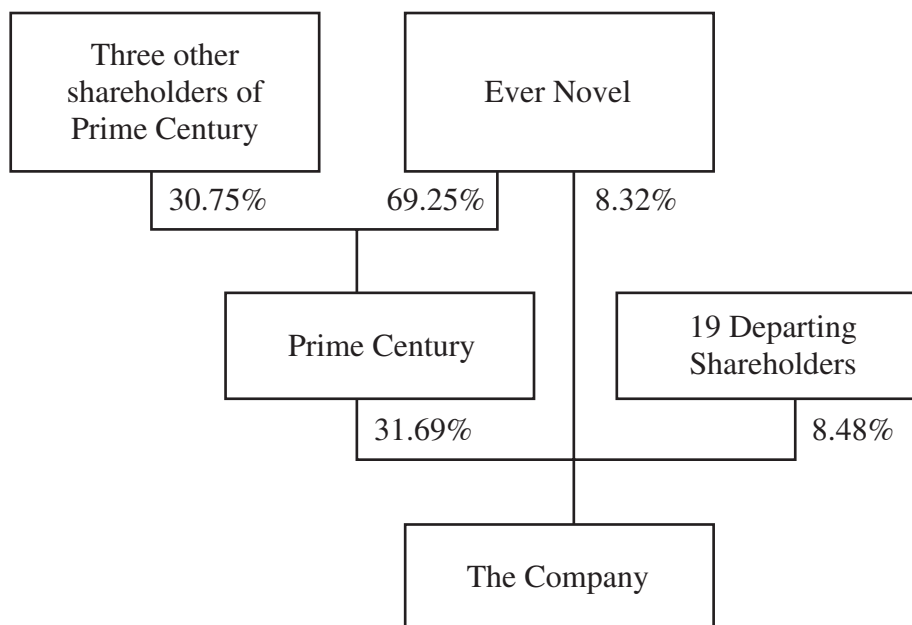
CHANGE IN SHAREHOLDINGS OF THE CONTROLLING SHAREHOLDERS

The board of directors (the “**Board**”) of A8 Digital Music Holdings Limited (the “**Company**”) was informed that on 24 April 2009, for the purpose of reorganizing its shareholdings in the Company, Prime Century Technology Limited (“**Prime Century**”), a shareholder of the Company holding approximately 40.17% shares of the Company (“**Shares**”), entered into a deed of reorganisation (the “**Deed**”) with a total of nineteen of its shareholders (the “**Departing Shareholders**”) and Ever Novel Holdings Limited (“**Ever Novel**”) whereby, among others, each of such Departing Shareholders would dispose his/her/its shareholdings in Prime Century to Ever Novel in consideration of such number of Shares being transferred to them by Prime Century as agreed between the parties (the “**Share Transfers**”). Ever Novel is an existing shareholder of Prime Century holding approximately 53.82% issued shares in the share capital of Prime Century and it also directly holds approximately 8.32% Shares in the share capital of the Company.

Immediately prior to the Share Transfers, the shareholding structure of Prime Century and its shareholdings in the Company are set out below:



Immediately after the Share Transfers, Prime Century's shareholdings in the Company will decrease from approximately 40.17% to approximately 31.69% and the Departing Shareholders will directly hold an aggregate of approximately 8.48% Shares. The shareholding structure of Prime Century and the respective shareholdings of Prime Century and the Departing Shareholders in the Company immediately after the Share Transfers are set out below:



By Order of the Board
A8 Digital Music Holdings Limited
Ho Yip, Betty
Executive Director

Hong Kong, 24 April 2009

As at the date of this announcement, the Board comprises of: (1) Executive directors namely Mr Liu Xiaosong, Ms Ho Yip, Betty and Mr Lin Yizhong; (2) Non-executive director namely Mr Li Wei; and (3) Independent non-executive directors namely Mr Chan Yiu Kwong, Mr Hui, Harry Chi and Mr Song Yong Hua.